

REMARK : The business plans presented on this platform are submitted by the respective issuers and reflect their original content. Fundaztic prioritizes the direct representation of the issuer's vision and as such, we do not undertake editorial modifications (e.g., correcting spelling, grammar, or typographical errors).

BACKGROUND OF BUSINESS

A. Who are we

We are a restaurant specializing in Japanese-Western fusion cuisine, offering a unique dining experience through innovative dishes that blend Japanese flavors with local culinary influences

B. What do we do

We operate a restaurant that serves a diverse selection of fusion food and beverages. In addition to our signature Japanese-Western menu, we continuously develop unique offerings, such as Japanese bonito broth paired with local-style rice vermicelli, creating distinctive dishes that cater to a wide range of customer preferences. We do promote in facebook. Our operation hour is Wednesday to Monday 11am~4pm and 6pm~10pm.

C. When did we start our business operations

The business was registered in 2021 and officially commenced operations in 2024.

D. Where we are operating our business in

We are operating our business in rented shop located at Georgetown, Pulau Pinang.

E. How much have we invested into the business to-date

We have invested more than Rm150k into this business.

F. No. of Outlets/Branches we have now (if any)

NIL

G. Our Financial Summary

Year	Turnover	Total Expenses	Profit / (Losses)
2025 ^	Rm360,000	Rm330,000	Rm30,000
2026 up to date ^	Rm180,000	Rm165,600	Rm14,400

**Remark/Clarification – some payment collect cash*

H. Experience of our Key Management Team

Both directors have more than 10-year experiences in this industry.

I. Staffing – Staff Strength

Owner– 2

Staff - 4

J. How we intend to use and repay the funds

The financing will be used to support our working capital requirements, including daily business operations, as well as to upgrade and replace kitchen equipment and utensils to improve operational efficiency and food quality. Our business primarily operates on a cash sales basis, generating consistent daily cash flow with minimal collection risk. This allows us to maintain healthy cash flow

and provides us with the financial capacity to meet our repayment obligations promptly and according to schedule.

K. Other supporting information about our company

Platform Remarks

Due to the temporary unavailability of CCRIS access specifically for our platform services provider, our automated credit scoring model has unfortunately been impacted. Consequently, we cannot provide the regular Risk Grade and projected Bad Rate. Until this specific access issue is resolved, our team of experienced credit managers will manually assess and approve all funding requests. All Notes approved under this temporary manual process will be assigned an X1 risk grade.