

REMARK : The business plans presented on this platform are submitted by the respective issuers and reflect their original content. Fundaztic prioritizes the direct representation of the issuer's vision and as such, we do not undertake editorial modifications (e.g., correcting spelling, grammar, or typographical errors).

BACKGROUND OF BUSINESS

A. Who are we

We are a General Aviation and Light Sport Aircraft (LSA) services provider.

B. What do we do

We provide a wide range of aviation-related services, including aircraft operations, maintenance and engineering, pilot training, aircraft and engine sales, aviation parts sales and distribution, aviation tourism, recreational flights and skydiving services. Our diversified service offerings allow us to serve different customer segments while creating multiple revenue streams within the aviation industry.

C. When did we start our business operations

The Company was registered in August 2020 and fully commenced business operations in October 2023.

D. Where we are operating our business in

We currently operate our main aviation activities at Tekah Airstrip, Taiping, Perak. The location serves as our primary operating base for aircraft operations, maintenance, training and recreational aviation activities. The Temporary Occupation Licence (TOL) and land lease arrangements for the site are currently under application and processing with the relevant authorities. As part of our expansion plan, we also intend to establish an additional service outlet in Semporna, Sabah to tap into the growing tourism and recreational aviation market.

E. How much have we invested into the business to-date

We have invested more than RM1.2 million into the business to date, mainly for aircraft acquisition, aviation equipment, facilities, maintenance capabilities, staff training and operational development. The investment reflects our commitment to establishing the necessary technical and operational infrastructure to support the Company's long-term growth in the aviation industry.

F. No. of Outlets/Branches we have now (if any)

We currently operate one main operating base at Tekah Airstrip, Taiping, Perak. We are planning to establish an additional service outlet in Semporna, Sabah as part of our business expansion strategy, with the aim of increasing our geographical coverage and developing additional revenue opportunities through aviation tourism, recreational flights and skydiving services.

G. Our Financial Summary

Year	Turnover	Total Expenses	Profit / (Losses)
2025	RM1,345,594.92	RM1,025,594.92	RM320,000
2026 up to date	RM1,800,000	RM1,200,000	RM600,000

Remark: The business expanded from joyrides, microlight school and aviation events in 2024 to aircraft maintenance, painting, sales/purchase and other new activities in 2025–2026, including skydiving, event space rental, hangarage and engine training. Therefore, the surge in FY2025 and

FY2026 YTD revenue compared to FY2024 is mainly due to the expansion of business activities and additional revenue streams.

H. Experience of our Key Management Team

Our key management team has more than 10 years of combined experience in the aviation industry, covering flight operations, aircraft maintenance and engineering, pilot training, aviation safety, regulatory compliance, aircraft sales and business management. The team includes certified pilots, instructors and aircraft/engine engineers, providing the Company with the technical expertise and operational knowledge required to manage aviation activities safely and efficiently.

I. Staffing – Staff Strength

CEO / Owner / Pilot / Engineer – 1

General Manager – 1

Engineer / Pilot – 1

Pilots / Operations – 3

Sales, Marketing & Administration – 1

Hangar Manager – 1

Mandarin Speaker / Sales & Marketing – 1

Technician – 1

Our current team consists of 10 personnel

J. How we intend to use and repay the funds

The funds will be utilised for business expansion and working capital, primarily to strengthen our aircraft operations, maintenance and engineering capabilities, purchase aviation equipment and spare parts, expand our skydiving and recreational aviation services, and support the establishment of our planned Sabah branch. The additional funding will enable us to increase operational capacity, meet growing customer demand, diversify our revenue streams and support sustainable business growth, while repayment will be supported by the Company's operating cash flow generated from its aviation operations, maintenance and engineering services, pilot training, aircraft and parts sales, and aviation tourism and recreational activities.

K. Other supporting information about our company