<u>DISCLOSURE</u>: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia),
 CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are in the construction, industrial maintenance, and engineering services business.

B. What do we do

We are a Malaysian construction and maintenance company providing solutions to the government sector, private sector, oil and gas sector, and various other industries by collaborating with professional partners. Our company offers construction, maintenance, industrial cleaning services, and other engineering-related solutions for facilities and equipment.

Our services include civil and structural construction, building maintenance, industrial cleaning, and manpower supply. We are also a specialist waterproofing applicator for FOSROC and STO Malaysia.

With our team's experience and knowledge in construction and maintenance; especially in civil works and industrial cleaning services. We consistently deliver products and services that meet or exceed our customers' requirements and expectations.

C. When did we start our business operations

We began the operations in February 2024.

D. Where we are operating our business in

Our office is located at MASJID TANAH, MELAKA.

E. How much have we invested into the business to-date

We have invested more than RM 100,000 into our business.

F. No. of Outlets/Branches we have now (if any)

N/A

G. Our Annual Sales Turnover

2024: RM 500,000

2025: RM 800,000 (Projection)

H. Experience of our Key Management Team

The sole director has more than 5 years' experience in this industry.

I. Staffing – Staff Strength

Director: 1

Staff: 3 (permanent); 5 (on job basis)

J. How we intend to use and repay the funds

Funding applied for the purpose of supporting our working capital and operating expenses. We are confident that we will be able to make our monthly installments promptly and fully settle our debt on time.

K. Other supporting information about our company