<u>DISCLOSURE</u>: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a M&E engineering main contractor.

B. What do we do

The company specializes in providing end-to-end M&E solutions for commercial and retail clients. Our core services include electrical wiring, lighting installation, mechanical system setup, and related works required for store fit-outs and operational readiness. Our clientele primarily consists of established retails and F&B brand companies. We are trusted to deliver reliable, cost-effective and timely M&E services that meet each client's specifications.

As the main contractor, we manage the full scope of the project, from planning and execution to quality control. Depending on the project scale, jobs are either handled by our in-house team of skilled staff or assigned to trusted subcontractors under our supervision to ensure standards met.

C. When did we start our business operations

The company was registered in 2023.

D. Where we are operating our business in

The office is located at Petaling Jaya, Selangor.

E. How much have we invested into the business to-date

To date, we have invested more than RM100K in the business.

F. No. of Outlets/Branches we have now (if any)

Nil

G. Our Annual Sales Turnover

Year 2024: RM207,871 (Audited report FYE 30 June 2024)

Year 2025 projected sales: RM900K - RM1.1mil

H. Experience of our Key Management Team

The company is led by a family team, with the daughter currently serving as the main director. They bring over 5 years of industry experience, and strong client relationships which have been key to the company's continued growth.

I. Staffing – Staff Strength

Director -1

Staff -17

J. How we intend to use and repay the funds

We are seeking business funding to support our working capital needs and operating expenses, enabling us to better manage project flow, and ensure seamless project execution.

K. Other supporting information about our company