

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a service provider specializing in electrical and IT solutions, catering to both residential and commercial clients.

B. What do we do

We provide electrical services in wide range of scopes including supply and install electrical items for houses or commercial buildings, install and maintain streetlight for TNB and MPKJ, electrical related work for TNB project of advance metering infrastructure, installation on IT related job, repair/make good of piping system as well as civil and engineering scope.

C. When did we start our business operations

We start business in November 2014 and started our operation through JMB maintenance market, and further expand doing electrical maintenance for Mymydin and Kedai Rakyat 1 Malaysia through out klang valley area. Next, we continue expand in streetlight job in many zone including Bangi, Kajang, Cheras, Klang, Tanjung Karang, Kuala Selangor and further expand our market in other range of scope including electrical, maintenance, engineering, civil, piping system, IT and many more covering whole Semenanjung Malaysia whenever there is opportunity appear.

D. Where we are operating our business in

Our office and store located at Kajang Utama with rental of RM2,800 monthly. We rented here since 2017 until now.

E. How much have we invested into the business to-date

We have invested more than RM300,000 in our business. This business had many potentials, we build good rapport with clients and supplier and make connections/networks and will invest more, maintain and expand this business as far further as possible.

F. No. of Outlets/Branches we have now (if any)

Apart from our office and store in Kajang Utama, we do not have any outlet. No immediate planning to branch out at the moment.

G. Our Annual Sales Turnover

2024: RM 1,859,122.10

2025 (Projection): RM 2,500,000.00

H. Experience of our Key Management Team

Owner have more than 10 years of experience in this industry. Owner constantly attend training to update knowledge to cope with current market situation.

I. Staffing – Staff Strength

Sole Proprietor

Admin-2

Account-1

Driver-1

Technical Staff-5

Trainee-2

J. How we intend to use and repay the funds

The requested funding will be used as working capital to execute secured projects valued at RM547,874.20, covering works such as street lighting installation, laboratory relocation and renovation, lighting supply and installation, fire alarm system works, site maintenance, and genset servicing. Funds will be allocated for material procurement, supplier and subcontractor payments, fleet and equipment upkeep, compliance costs, and manpower mobilisation. Repayment will be made via fixed monthly instalments from progress claims and maintenance billings, with all active contracts on 30-day payment terms to ensure consistent cash flow for timely servicing of the facility.