<u>DISCLOSURE</u>: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a supplier of non-halal fresh meat.

B. What do we do

We are a wholesaler of non-halal fresh meat to major supermarkets such as AEON MaxValu, Isetan, and Bila-Bila Mart. Our products are also available on GrabMart, providing customers with convenient access to quality fresh meat through online platforms. Our business focuses on maintaining consistent quality, hygiene, and supply reliability to meet the high standards required by established retail chains. With a solid distribution network and efficient handling processes, we ensure that our meat products are delivered fresh to our customers.

C. When did we start our business operations

The business was registered in 2023.

D. Where we are operating our business in

Our fresh meat is processed at Kuala Lumpur.

E. How much have we invested into the business to-date

To date, we have invested more than RM250K in the business.

F. No. of Outlets/Branches we have now (if any)

Nil

G. Our Annual Sales Turnover

Year 2024: RM653K (since July 2023 until Dec 2024)

Year 2025 projected sales: RM1.5mil (the significant increase in revenue projection is mainly driven by the business expansion)

H. Experience of our Key Management Team

The business is led by a director with 3 years of experience in the meat supply industry, who possesses strong knowledge of relevant processes, regulations and market demand.

I. Staffing - Staff Strength

Director -1
Outlet staff -4
Operation staff -2
Contract staff -3

J. How we intend to use and repay the funds

We are applying business funding to support working capital needs and operating expenses, enabling us to maintain smooth daily operations, meet increasing demand and continue providing consistent service quality across all channels.

K. Other supporting information about our company