<u>DISCLOSURE</u>: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

# **BACKGROUND OF BUSINESS**

#### A. Who are we

We operate a tuition centre.

### B. What do we do

We operate as a tuition centre focused on the academic of primary and secondary school students. Our focus is on providing academic support across core subjects, helping students strengthen their understanding, improve performance, and build confidence in their studies. Our centre provides:

- Small group tuition for core subjects
- Experienced and caring teachers
- Day care services with nutritious meals
- Transportation for school pick-up and drop-off
- A safe, nurturing environment for learning and growth

### C. When did we start our business operations

Our company was incorporated in November 2015.

#### D. Where we are operating our business in

We operate our business in Batu Caves, Selangor.

### E. How much have we invested into the business to-date

Our current paid up capital is RM20,000.

### F. No. of Outlets/Branches we have now (if any)

We have four tuition centres operating at Batu caves, Selangor.

#### **G. Our Annual Sales Turnover**

Year 2024 : RM700k

Year 2025: RM720k (Projection)

## H. Experience of our Key Management Team

The key management have more than 10 years' experience in teaching industry.

### I. Staffing – Staff Strength

Directors-2 Staff-6

## J. How we intend to use and repay the funds

We intend to use the funds as working capital and support our operating cost. Our plans include recruiting additional teachers to enhance our day care services. In addition, we are in the midst of planning to expand our business to include pre-school education and recruit more certified early childhood teacher.

With our current cash flow, we are confident the repay the funds promptly.

## K. Other supporting information about our company