

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a mixed martial arts school/gym.

B. What do we do

We are a Mixed Martial Arts (MMA) school and training gym dedicated to developing skilled fighters, coaches, and confident individuals. Our training programs focus on both competitive fighting and practical street self-defences techniques. We provide a structured and disciplined environment where students of all ages and experience levels can train, grow, and achieve their martial arts goals. Our mission is to not only train individuals for competitions but also to foster personal development, mental resilience, and community leadership. We aim to build a strong foundation for aspiring athletes, while also offering pathways for them to become certified instructors or professional fighters.

C. When did we start our business operations

We registered for our business in April 2024 & started operating in June 2024.

D. Where we are operating our business in

Our business is located at Plaza Damas/Hartamas Shopping Centre, KL with a rental of RM5,000 in a contract that expires mid-2027.

E. How much have we invested into the business to-date

We have invested around RM100,000.00 in our business as up to date.

F. No. of Outlets/Branches we have now (if any)

Apart from our business premises in Kuala Lumpur, there is no other outlet at the moment.

G. Our Annual Sales Turnover

Last year's sales (June-Dec 2024) turnover: RM40,000.00

This year's sales (2025) turnover: RM120,000.00 (projected) Sales as of July'25: RM70,000.00

H. Experience of our Key Management Team

The team is comprised of 1 full-time employee (Founder) and 4 part-timers. The founder has 9 years' experience in the industry operating gyms from the ground up with over 14,000 hours of coaching experience. The part-time employees are all well-known athletes in the combat sports scene seeking opportunities to improve their coaching skillset.

I. Staffing – Staff Strength

Owner - 1

Part Time Staff - 4

J. How we intend to use and repay the funds

We are seeking funding to expand our business through strategic marketing and lead generation initiatives. To date, we have successfully built a loyal client base of over 100 active subscribers purely through word-of-mouth and community engagement. With our coaching team now fully established and our training programs structured, we are ready to scale operations.

The funds will be used to:

- Launch targeted digital marketing campaigns (social media, Google Ads)
- Develop promotional content (videos, testimonials, training highlights)
- Strengthen our brand visibility through community events and sponsorships
- Improve client acquisition through referral and loyalty programs

This investment will allow us to significantly grow our student base and establish our gym as a leading MMA training centre in the region. We are confident in our ability to generate increased revenue and repay this facility on time.

K. Other supporting information about our company