

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a retailer specializing in screen protectors and coatings for a wide range of mobile phones, IT devices and accessories.

B. What do we do

Our business is principally engaged in the retail of screen protectors and coating solutions for mobile phones, IT devices and related accessories. We offer a range of high-quality products and personalized services tailored to meet the needs of today's tech-savvy consumers. Our offerings include screen protection films, device coatings for various mobile accessories and devices, all aimed at providing both functional and aesthetic value. It should be noted that we currently operate a kiosk in a shopping mall in Penang. In addition, we operate another kiosk under a different company name. Our customers primarily visit these kiosks for mounting services, either as walk-ins or through online bookings. Our services include professional application of coatings and screen protectors, on-demand cutting and custom mounting services. To note that, our screen protectors and coatings are not limited to mobile phones. It can be applied to a wide variety of surfaces including audio players, sound bars, laptops, tablets, iPads, watches, computer mouse, keyboards, paddles and other personal devices - essentially any surface our customers wish to protect or personalize. For your information, our materials are imported from reputable suppliers in China, Germany and Taiwan, ensuring consistent quality and durability. Pricing typically ranges from RM50 to RM350, depending on the type of device and surface area. All installed protective films and coatings come with a warranty, reinforcing our commitment to customer satisfaction and product reliability. As digitalization continues to accelerate and consumers become increasingly reliant on technology, the demand for screen protection and coatings has grown significantly. We anticipate continued growth in this market and plan to open another outlet in the Klang Valley in 2026 to support our expansion strategy and better serve our growing customer base.

C. When did we start our business operations

Our business was established and commenced operations in December 2016.

D. Where we are operating our business in

We currently operate a retail kiosk located in Georgetown, Penang.

E. How much have we invested into the business to-date

Up to date, we have invested RM200,000.00 into the business.

F. No. of Outlets/Branches we have now (if any)

Apart from the kiosk in Georgetown, Pulau Pinang, we also operate another kiosk in Setia Alam, Selangor under a different company name.

G. Our Annual Sales Turnover

2023: RM800,000

2024: RM800,000

2025 (Projected): RM1,000,000

H. Experience of our Key Management Team

Since its establishment in 2016, the company has been actively engaged in the retail business of screen protectors and coating solutions, providing products and services for mobile phones, mobile accessories, and IT devices. Prior to founding the company, the owner had run another company for 5 years, focusing on online databases, IT solutions and resource services. With the experience and connections accumulated in the IT field, the owner expanded the screen protector and coating solutions business to the field of mobile phones and accessories and discovered the growth potential in the consumer technology retail field. This transformation stems from a deep understanding of digital devices and user needs, as well as the support of existing industry relationships.

I. Staffing – Staff Strength

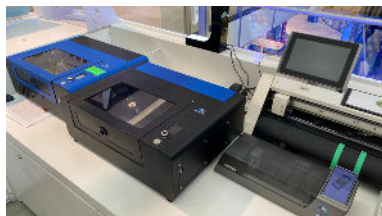
Business Owner – 1

Account – 1

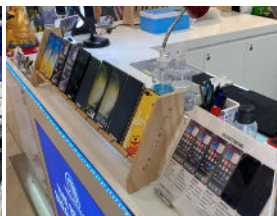
Sales – 4

J. How we intend to use and repay the funds

The purpose of seeking funds is to meet working capital needs. The funds will be used to pay for daily operating expenses such as salaries, rent and utilities. In addition, we also plan to expand our business by increasing inventory such as screen protectors and coating materials to meet customer needs. For your reference, we usually provide on-demand cutting services, which is to provide instant cutting by using laser cutting machines and installation services for customer devices. It is important to note that we currently have 6 laser cutting machines, 2 of which are located in our Penang kiosk, 3 in our Klang Valley kiosk and 1 in our home-based office to meet customer needs. In addition, the overseas suppliers require prepayment before the goods are shipped. Therefore, seeking funds is also used to fill the cash flow gap between revenue and expenditure. In addition, we have plan to set up another kiosk in the city center of Klang Valley to meet customer needs. With the raised funds, increased inventory and the establishment of the new kiosk, we expect both our business and revenue to grow. Based on our current sales performance and customer base, the additional instalments will not be a burden on our company. We commit to repay on time.

K. Other supporting information about our company

Laser cutting machines



Screen protectors



Mobile phone coating