

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We operate and manage a leading Islamic preschool.

B. What do we do

We run our center under a well-established franchise-based preschool brand. We are a leading Islamic preschool in Malaysia for children aged 3 to 6, offering a balanced bilingual education in Bahasa Malaysia and English, with Arabic and Islamic values integrated into daily lessons.

Our Genius Balanced Methodology supports holistic development through early literacy, critical thinking, purposeful play, self-directed learning, and Islamic teachings. Our programmes are actively promoted on Facebook, TikTok, and Instagram.

C. When did we start our business operations

We started our school operations since year 2024.

D. Where we are operating our business in

We are operating our school in Rawang, Selangor.

E. How much have we invested into the business to-date

We have invested approximately RM 380,000 in our business up-to-date.

F. No. of Outlets/Branches we have now (if any)

NIL

G. Our Annual Sales Turnover

Year 2024: We began setting up the business in August 2024 and officially commenced operations in 2025.

Year 2025: RM 480,000 (Projection)

H. Experience of our Key Management Team

The owner has approximately 9 years of experience in the education industry, having worked in the field even before establishing this business.

I. Staffing – Staff Strength

Owner - 1

Staffs - 7

J. How we intend to use and repay the funds

The primary objective of this loan application is to secure working capital and fund the purchase of more equipment, furniture, and teaching aids. If there are remaining funds, we plan to expand our business by opening an additional shop lot to accommodate more students, in response to the growing demand from customers for the coming year.

Since we have regular students and actively doing enrolments, hence we have no issue to repay. We still have a waiting list of students waiting to be enrolled.

K. Other supporting information about our company**Platform Remarks**

This Issuer has an owner-related exposure with present principal outstanding of RM16,666 left under Note 4261. The said Note has been repaid for 24 months and repayment has been regular. Present exposure given to this group at our platform is RM66,666 (inclusive of this new Note.)