

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a specialized sourcing and procurement service provider, facilitating the acquisition of high-quality goods and services from reputable suppliers primarily in China, Korea, and Japan.

B. What do we do

We specialize in strategic procurement and sourcing solutions designed to help businesses streamline their supply chain operations. With extensive expertise in supplier identification, negotiation, procurement strategy, global market insights, industry trends, and supplier networks, our goal is to optimize sourcing processes, reduce costs, enhance product quality, and ensure timely and reliable delivery.

Our procurement services focus on five key product categories:

1. Cosmetic Packaging
 - Bottles
 - Pump heads
 - Tubes
2. Food & Beverage Packaging
 - Food containers
3. Fashion & Retail Packaging
 - Paper bags
 - Zip lock bags
4. Fabrics
 - Various textiles suitable for apparel, upholstery, and industrial applications
5. Customized Items
 - Specialty products such as fishing lures and dental floss, tailored to client specifications

C. When did we start our business operations

We registered and started operating our business in April 2021.

D. Where we are operating our business in

Our business operates from our main office in Shah Alam, Selangor, with a monthly rental cost of RM4,500. This office serves as the central hub for managing procurement, supplier coordination, customer service, and business operations.

Additionally, our arrival products are stored at our partner warehouse in Subang Jaya, where we manage inventory and distribution. To facilitate smooth operations, we cover shipment fees for transporting goods from international suppliers to the warehouse. This setup ensures efficient supply chain management, timely order fulfilment, and optimized logistics for business growth.

E. How much have we invested into the business to-date

We have invested around RM500,000.00 in our business as up to date.

F. No. of Outlets/Branches we have now (if any)

Apart from our business premises in Shah Alam, there is no other outlet at the moment.

G. Our Annual Sales Turnover

Last year's sales (2024) turnover: RM1,500,000.00

This year's sales (2025) turnover: RM2,000,000.00 (projected)

H. Experience of our Key Management Team

The owners have more than 12 years of experience in this industry since 2013.

I. Staffing – Staff Strength

Owner - 2

Admin -1

Account -1

J. How we intend to use and repay the funds

The funds will be utilized as working capital to support business expansion, with a focus on upfront Supplier Payment, covering initial costs for orders from China, Korea, and Japan, ensuring timely procurement and securing better pricing.

With strong demand and a well-managed supply chain, we ensure a stable cash flow that supports both business growth and prompt facility repayment.

K. Other supporting information about our company