

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a boutique hotel.

B. What do we do

Our hotel has been a registered establishment with the Ministry of Tourism, Arts and Culture (MOTAC) since 2012. We offer a serene escape for travelers seeking relaxation and adventure. With our hotel's strategic location, customers can enjoy stunning views of sea, garden or tranquil lake, and enjoy the convenient access to the nearby leisure services such as bicycle rental services, beach and dining options. Customers can book our hotel rooms through major online booking platforms such as Booking.com, Agoda, Facebook, Tiktok, and TripAdvisor.

C. When did we start our business operations

The hotel has been registered in SSM in year 2012, the current directors bought over the company in year 2022.

D. Where we are operating our business in

The hotel is located at Pork Dickson, Negeri Sembilan.

E. How much have we invested into the business to-date

To date, we have invested more than RM200K in the business.

F. No. of Outlets/Branches we have now (if any)

Nil

G. Our Annual Sales Turnover

Year 2024: RM1mil

Year 2025 (projected sales) : RM1mil – RM1.2mil

H. Experience of our Key Management Team

The key director brings over 10 years of experiences in hotel management industry.

I. Staffing – Staff Strength

Director -2

Staff -10

J. How we intend to use and repay the funds

We are seeking business funding to support our working capital requirement and cover operating expenses, ensuring the smooth continuation and growth of our operations.

K. Other supporting information about our company