

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are specializing in design, supply, installation, maintenance of ELV system, such as alarm, CCTV, network, access card system.

B. What do we do

We are one of the pioneer companies in the region – established since 1984.

As a specialist in security system, we have a wide range of customers: apart from MNCs, there are also some Bursa 1st board listed companies who are our regular supporters.

C. When did we start our business operations

We have been in business since 1984. We are one of the pioneer companies in local market

D. Where we are operating our business in

Our Office is at Johor Bahru, Johor

E. How much have we invested into the business to-date

As at to-date, shareholders cum directors have allocated about RM300k into this business, including paid-up capital of RM264.9k, retained profit and directors' advance.

F. No. of Outlets/Branches we have now (if any)

We are in security systems/products business and being in the market for more than 35 years, we have built our network in the region with list of repeated/established customers. Currently, we are sharing business premises with our related company (which is in security system/equipment distribution business).

G. Our Annual Sales Turnover

2022: RM4mil

2023: RM4.8mil

2024: RM5.3mil (projection)

H. Experience of our Key Management Team

We started as small retailer as well as service provider (installation) back to 80` and 90`. Benefited from the boom of household since about 2 decades ago, we have switched to focus on larger scale projects. The management team is with vast experience, we are always prudent in dealing with our customers.

I. Staffing – Staff Strength

3 shareholder, 5 directors

1 store keepers

1 admin staff

10 workers (Installation, service & support)

J. How we intend to use and repay the funds

We will use the fund applied RM50,000 to support our purchase of stocks & materials needed for our projects on hand worth > RM4mil.

Challenges is just another name of opportunities. We are glad to share here, the actions taken by the management team to overcome the crisis and to sustain our business,

- We have re-evaluated our debtors and are confident that majority of them still able to repay us (some might with slightly delay, inevitably). These customers are either our long-term customers with on-going projects running or, still very much dependent on us for services/maintenance.
- We will be very cautious on acquiring new jobs. Where possible, we will ask for more favorable collection terms.

With the above, we are confident that we will be able to repay this facility on time. Look forward the support from Fundaztic and fellow investors. We have good repayment track record and are committed to repay on time.

K. Other supporting information about our company

Platform Remarks

This is an exclusive Short-Term Financing UA product. This issuer has an approved limit of RM200,000 under this product. The current limit drawn including this NOTE is RM 150,000. At the point of hosting, total exposure including this Note is RM268,750.00 which comprises Note Nos 2933, 4116, 4854, 5019, and 5180.