<u>DISCLOSURE</u>: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a construction and renovation company.

B. What do we do

We are a one stop renovation, mechanical and electrical company, specialized in all sorts of renovation which include carpentry work, CCTV surveillance systems, electric and network cable work, and other related services that require our expertise. Over the years, we have developed a strong relationship with clients from both government and private sector.

C. When did we start our business operations

Business started since year 2017.

D. Where we are operating our business in

Our office is located at Puchong.

E. How much have we invested into the business to-date

So far, we have invested about RM500K into this business.

F. No. of Outlets/Branches we have now (if any)

Nil

G. Our Annual Sales Turnover

Year 2022: RM499K (Audited) Year 2023 projected sales: RM1mil

H. Experience of our Key Management Team

We have about 10 years of related experience in this industry.

I. Staffing – Staff Strength

Site supervisor -1 Admin -1

Contract technician -6 (on job basis)

J. How we intend to use and repay the funds

Purpose of this funds is for working capital. We have ongoing and upcoming projects, hence this fund will support us prior to payment collection from our clients. Our earning is sufficient to meet our loan obligation. There will not be additional burden for us to meet the monthly repayment.

K. Other supporting information about our company