<u>DISCLOSURE</u>: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a kindergarten.

B. What do we do

We provide early childhood development programs, daycare service, and co-curriculum to children 3-6 years old. We have about 40 students now. Most of our students come from the surrounding vicinity. Due to our teachers' passion and dedication towards teaching, we have strong support from our parents and they recommend us to other parents.

We provide a comfortable environment for the children, a place where growth and learning walk hand in hand, and create happy memories for the children during their early childhood stage.

C. When did we start our business operations

Preschool is registered in SSM in year 2007.

D. Where we are operating our business in

Preschool is operating at a rented residential premise.

E. How much have we invested into the business to-date

So far, we have invested more than RM30K into this business.

F. No. of Outlets/Branches we have now (if any)

Nil

G. Our Annual Sales Turnover

Year 2021: RM140K Year 2022: RM180K

H. Experience of our Key Management Team

The founder of this preschool has 20 years' educational experience especially in preschool. The founder and the team have always embodied a strong passion in early childhood education.

I. Staffing – Staff Strength

We have 4 staff now.

J. How we intend to use and repay the funds

The purpose of this funding request is to support our business expansion. We have committed to take up a franchise from a registered Franchisor which has more than 60 franchise centers in Malaysia, Vietnam and Myanmar. The syllabus under this franchise provides many USP that we are very confident it will help us grow and bring us to another level. We are confident that our earning is sufficient to meet our monthly instalment.

K. Other supporting information about our company