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Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

## **BACKGROUND OF BUSINESS**

### **A. Who are we**

We are cafeteria operator.

### **B. What do we do**

We operate a cafeteria business that provides Japanese food to the entire buildings containing employees from multiple departments of a Sdn Bhd company located in the industrial area. We serve various of Japanese dishes, prepared every day to ensure that employees get freshly made meals at breakfast, lunch and teatime.

### **C. When did we start our business operations**

We registered and started our business since September 2017.

### **D. Where we are operating our business in**

Our cafeteria is located in Bayan Lepas, Pulau Pinang.

### **E. How much have we invested into the business to-date**

We have invested over RM60,000 into the business.

### **F. No. of Outlets/Branches we have now (if any)**

No outlet.

### **G. Our Annual Sales Turnover**

2020: RM 200,000

2021 (Projection): RM 220,000

### **H. Experience of our Key Management Team**

The owner has been in F&B business for 3 years.

**I. Staffing – Staff Strength**

Staffs – 1

Part-timer - 2

**J. How we intend to use and repay the funds**

Our company is looking for additional business working capital to cover operating expenses (wages, material & ingredient purchasing), because sales are managed by the company and the collection time is 60 days. This funding will definitely help us to close the cash-flow gap.

On the other hand, the funding are also reserved for the expansion of set up a center kitchen and launch our instant Japanese-style frozen foods in the future. Frozen products can be sold on the online platform, can also be purchased by customers in bulk, and is easy to store. It is convenient to use only in a microwave oven or air fryer.

Thanks to the support of the corporate employees, our monthly average sales have always remained above RM15000. The business is expected to increase and stabilize and we are confident we will be able to repay the loan promptly.

**K. Other supporting information about our company**